

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2021 (Revised)

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Rici Healthcare Holdings Limited (the "Company") (Incorporated in the Cayman Islands with limited liability)
Date Submitted	6 May 2021

I. Movements in Authorised Share Capital

1.	Ordinary Shares

(1) Stock code : <u>1526</u> Descri) Stock code : <u>1526</u> Description : <u>Ordinary shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	10.000.000.000	US\$0.0001	US\$1.000.000				
Increase/(decrease)	NIL	-	NIL				
Balance at close of the month	<u>10.000.000.000</u>	US\$0.0001	US\$1.000.000				
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)		_					

2. Preference Shares

Stock code : <u>N/A</u> Desc	cription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont			
Increase/(decrease)			
Balance at close of the month		_	

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Descriptio	on: <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ing month		_	
Increase/(decre	ease)				
Balance at clos	e of the mo	nth		-	

Total authorised share capital at the end of the month (State

currency):

US\$1,000,000

II. Movements in Issued Share Capital

	No. of orc (1)	dinary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	1,590,324,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	<u>1,590,324,000</u>	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Optic	on Schemes of	the Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	
including EGM					the month pursuant	issued pursuant
approval date (dd/mm/yyyy) and	Ν	Novement duri	ng the month		thereto	thereto as at close of the month
class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share	0.0.000					
Option						
Scheme						
Grant Date: 19						
September 2016						
Exercise Price:						
HK\$1.60						
(19/09/2016)						
Ordinary shares	0	0	0	0	0	47,710,500
(Note 1)						-
· · ·						
2. Share Option						
Scheme						
Grant Date: 24						
November 2017	<u>.</u>					
Exercise Price:						
HK\$2.42	<u>.</u>					
(19/09/2016)						
Ordinary shares	0	0	0	0	0	<u>64,360,000</u>
(Note 1)						
3. N/A						
$\frac{0.10/1}{(1/1)}$						
shares						
(Note 1)		T _(-)		v oberee'		
		rota	IA. (Ordinar	• •		
			(Preference	,		
-			•	her class)	N/A	
Total funds raised dur	-	h from exercis				
of options (State curre	ency)		N/A			

Warrants to Issue Shares of	f the Is	suer which a	re to be Listed				
Description of warrants (Date of expiry - dd/mm/yyy		Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code Class of shares issuable Subscription price	(Note	(if	listed)	-			
EGM approval date				_			
(if applicable)							
(dd/mm/yyyy)		(/ /)	_			
2. N/A							
(/ /) Stock code		(if	listed)				
Class of shares		(II		_			
issuable	(Note)	1)				
Subscription price			· _	_			
EGM approval date							
(if applicable)			``				
(dd/mm/yyyy)		(/ /)	_			
<u>J. 1 (/A</u>							
(/ /) Stock code Class of shares issuable (<i>Note 1</i>)		(if	listed)				_
Subscription			price	_			
EGM approval date							
(if applicable)		(/ /	`				
(dd/mm/yyyy) _ 4. N/A		(/ /)	_			
<u>+. 1 // A</u>							
(/ /)							_
Stock code		(if	listed)	_			
Class of shares							
issuable	(Note)	1)	_			
Subscription price _ EGM approval date				_			
(if applicable)							
(dd/mm/yyyy)		(/ /)	_			
_							
			Total B		ary shares) <u>N/</u>		_
					ce shares) <u>N/A</u>		
				(C	other class) <u>N/A</u>		_

Convertibles (i.e. Convertible in	nto Shares of the	e Issuer which	are to be Listed	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount a close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	_					
Subscription price	_					
EGM approval date (if applicable)						
(dd/mm/yyyy))	<u>(/ /)</u>					
2. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares	·,					
issuable (Note 1)						
Subscription price	_					
EGM approval date (if applicable)						
(dd/mm/yyyy)						
<u>3. N/A</u>	······································					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price	_					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	_ <u>, / / _ </u>					
	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price	_					
EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	<u>(//)</u>	-	Fotal C (Ordina		[/ A	
			Fotal C. (Ordina	ry snares) <u>N</u> ce shares) <u>N</u>		
			•	ther class)		
			(0			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
shares (Note 1)	4	
2. N/A		
	1	
shares (Note 1)		
3. N/A		
3. <u>IV/A</u>	-	
	-	
	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	_
(Preference shares)		-
(Other class)	N/A	-

Other Movements in I	Issued Share Capi	tal
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	her Movements	in Issued Sha	re Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)					
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date:	()		
				(dd/mm/yyyy)				<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	NI/A	NI/A
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State	Class of shares issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
			currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 7/A	N 7/4
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)					
10.	Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	N/A
			Tota (Pref	eren	: cesh	ares	y) <u>N/A</u>) <u>N/A</u>) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2	2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	sued Share	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled; (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Fang Yixin

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.